

CURRENT REPORT No. 45/2015

Date of Report:

30 April 2015

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. (Company) informs that on 30 April 2015 subsidiaries Stokrotka Sp. z o.o., Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. and Elpro Development S.A. (previously P1 Sp. z o.o.) issued short-term bonds which were acquired by the companies of Emperia Holding Group. The total nominal value of issued bonds amounted to PLN 249 900 000.

- a) Stokrotka Sp. z o.o. issued bonds with a total nominal value of PLN 20 000 000 which were acquired by Emperia Holding S.A. - maturity date 29 May 2015.
- b) Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. issued bonds with a total nominal value of PLN 33 500 000 which were acquired by Emperia Holding S.A. - maturity date 29 May 2015.
- c) Elpro Development S.A. (previously P1 Sp. z o.o.) issued bonds with a total nominal value of PLN 196 400 000 which were acquired by:
 - Elpro Ekon Spółka z ograniczoną odpowiedzialnością S.K.A. - nominal value of acquired bonds PLN 10 000 000 - maturity date 17 July 2015.
 - P3 Ekon Sp. z o.o. S.k.a. - nominal value of acquired bonds PLN 113 600 000 - maturity date 29 May 2015.
 - Infinite Sp. z o.o. - nominal value of acquired bonds PLN 14 000 000 - maturity date 29 May 2015.
 - P5 Ekon Sp. z o.o. S.k.a. - nominal value of acquired bonds PLN 58 800 000 - maturity date 29 May 2015.

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

The criterion for recognizing assets as of significant value is their value, which exceeds 10 percent of the Issuer's equity.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(1) the Regulation of the Minister of Finance of 19 February 2009 on

current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.